

**Homeowners Quote Sheet**

1<sup>st</sup> Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_  
Spouse's Name (if applicable) \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_  
Address \_\_\_\_\_ County \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_ Email address \_\_\_\_\_

Current Insurance Carrier \_\_\_\_\_ Policy # \_\_\_\_\_ Expiration date \_\_\_\_\_  
Amount Insurance on house now \_\_\_\_\_ Deductible \_\_\_\_\_  
Discounts: Multi-policy \_\_\_\_\_ Central Station or Local Alarms \_\_\_\_\_ Who monitors? \_\_\_\_\_  
Deadbolts/Fire Extinguisher/Smoke detector \_\_\_\_\_ Earthquake: Y or N \_\_\_\_\_ Flood: Y or N \_\_\_\_\_  
Loss History past 3 years: \_\_\_\_\_

Bankruptcy/Foreclosures past 5 years: Y or N Explain: \_\_\_\_\_  
Within City Limits: Y or N **Responding Fire Dept** \_\_\_\_\_  
Miles to Fire dept \_\_\_\_\_ Feet to hydrant \_\_\_\_\_ Purchase Date \_\_\_\_\_ Purchase Price \_\_\_\_\_

**Yr Built** \_\_\_\_\_ **Style** \_\_\_\_\_ **# Stories** \_\_\_\_\_ **Total Living Area sq ft** \_\_\_\_\_  
Remodeling since original construction: \_\_\_\_\_  
**Exterior wall Material** (% Aluminum, Log, Brick, Stucco, Vinyl, Wood) \_\_\_\_\_  
**Substructure:** %slab \_\_\_\_\_ %crawl space \_\_\_\_\_ %basement \_\_\_\_\_ (Finished \_\_\_\_\_ % or Unfinished) must = 100%  
**Roofing Material** \_\_\_\_\_ **Yr Replaced** \_\_\_\_\_ # of 3 room additions \_\_\_\_\_ sq feet of each \_\_\_\_\_

**Special items that apply(How many?):** Bay windows \_\_\_\_\_ Sliding glass doors \_\_\_\_\_ stained glass windows \_\_\_\_\_  
Exterior storm shutters \_\_\_\_\_ skylights \_\_\_\_\_ atrium doors/ windows \_\_\_\_\_ French Doors \_\_\_\_\_ Jacuzzi/ hot tub \_\_\_\_\_  
Wet bar \_\_\_\_\_ Central Vacuum \_\_\_\_\_ Other, describe \_\_\_\_\_  
**Garage or Carport:** 1car \_\_\_\_\_ 2car \_\_\_\_\_ 3car \_\_\_\_\_ **Type:** Attached \_\_\_\_\_ Built-in \_\_\_\_\_ Basement \_\_\_\_\_

**Additional or Attached Structures:** Mark all application and show **Number & Sq feet of each**  
Balcony \_\_\_\_\_ Closed/Open Breezeway \_\_\_\_\_ Wood Deck \_\_\_\_\_ Open Porch \_\_\_\_\_ Screened Porch \_\_\_\_\_  
Enclosed Porch \_\_\_\_\_ Patio Cover \_\_\_\_\_ Redwood Deck \_\_\_\_\_ Trampoline \_\_\_\_\_ (netted: Y or N)  
Swimming pool \_\_\_\_\_ (In ground/Above ground) Diving board \_\_\_\_\_ Slide \_\_\_\_\_ 4' or higher Fencing \_\_\_\_\_

**% of interior wall material = 100%:** Drywall \_\_\_\_\_ Plaster \_\_\_\_\_ Stone \_\_\_\_\_ Log or Wood \_\_\_\_\_ Other \_\_\_\_\_  
**Types of wall coverings:** Paint \_\_\_\_\_ vinyl wallpaper \_\_\_\_\_ Ceramic tile \_\_\_\_\_ Bookcase walls \_\_\_\_\_  
knotty pine \_\_\_\_\_ Sheet paneling \_\_\_\_\_ Solid Wood Paneling \_\_\_\_\_ **must = 100%**

**Ceiling materials:** Drywall \_\_\_\_\_ textured drywall \_\_\_\_\_ Stucco \_\_\_\_\_ wood \_\_\_\_\_ plaster \_\_\_\_\_  
**Flooring material = 100%:** Carpet \_\_\_\_\_ Hardwood \_\_\_\_\_ Tile \_\_\_\_\_ Vinyl \_\_\_\_\_ Parquet \_\_\_\_\_ Other \_\_\_\_\_

**Interior: Number of Bedrooms** \_\_\_\_\_ **LR DR Den DR/Kit combo Library Pantry Walk-in Closets**  
**Kitchen:** Basic \_\_\_\_\_ Standard \_\_\_\_\_ Semi-Custom \_\_\_\_\_ Custom \_\_\_\_\_ Number \_\_\_\_\_  
**Baths:** # of Each: Basic \_\_\_\_\_ Standard \_\_\_\_\_ Semi-Custom \_\_\_\_\_ Custom \_\_\_\_\_  
**½ Baths;** # Each: Basic \_\_\_\_\_ Standard \_\_\_\_\_ Semi-Custom \_\_\_\_\_ Custom \_\_\_\_\_  
**Fireplace:** # single \_\_\_\_\_ double \_\_\_\_\_ with gas \_\_\_\_\_ Fireplace insert \_\_\_\_\_ Stand-Alone Wood burner: \_\_\_\_\_

**Types of heating/cooling:** electric, gas, oil furnace, heat pump \_\_\_\_\_ **Year replaced/updated** \_\_\_\_\_  
**Yr wiring updated** \_\_\_\_\_ (Breaker Box or Fuse) **Yr Plumbing updated** \_\_\_\_\_ (PVC/copper/galvanized)

Animals on Premises: Type of Dogs, Head of livestock or other animals \_\_\_\_\_  
Acreage \_\_\_\_\_ Crops Grown? \_\_\_\_\_ Leased? \_\_\_\_\_ Describe Farm Buildings & list value of each: \_\_\_\_\_  
Farming Receipts \_\_\_\_\_

**Scheduled Articles:** Jewelry, guns, silverware, computers, collections \_\_\_\_\_

Notes: